A TRADESMART UNIVERSITY GUIDE

FOR LONE TRADERS WHO WANT A TEAM

The Augmented Trading Team

6 Avatars. 12 Battle-Tested Prompts.
The exact starter library our traders are using to think clearer, trade smarter, and stop getting chopped up by markets.

You don't need a Bloomberg terminal or a quant degree. But you do need a team. This guide hands you one — built from prompts I personally use to research, validate, pressure-test, and review every trade I take.

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READ THIS FIRST

Most Retail Traders Lose Because They Trade Alone.

Institutional traders have a whole team. Now you do too.

The professionals you're trading against in the market have an entire team to help them trade. They've got a research analyst feeding them macro context, a risk manager sizing every position, a quant building tools, a coach reviewing their performance, and a buddy on the trading desk to bounce ideas off of before they pull the trigger.

But as a retail trader? All you've got is a chart and your indicators. That asymmetry is a fundamental reason why most retail traders struggle. It's because **one brain can't do six jobs at once**. Especially when you're stressed, anxious, or staring at a position moving against you.

TradeSmart University is here to change that.

You're about to meet six AI-powered avatars — each one a specialist on your trading team. Plug them into Claude, ChatGPT, or your AI of choice. Use them before, during, and after every trade. Within a week, you'll see the difference it can make.

HOW TO USE THIS GUIDE

Each avatar below has 1-2 starter prompts. Copy them verbatim. Fill in the bracketed variables with your actual trade data. Don't overthink it — just start. The full library (35+ prompts) is available as you get more advanced, but these 12 alone will materially upgrade how you think about every trade you take.

01 · THE STRATEGIST

Research Analyst

Macro context, news catalysts, sector setups before you open a chart.

02 · THE PARTNER

Trading Buddy

Real-time chart analysis and setup qualification at the moment of decision.

03 · THE SKEPTIC

Debater

Pressure-tests your conviction so you don't trade your bias.

04 · THE PROTECTOR

Risk Manager

Position sizing and risk parameters that turn conviction into action.

05 · THE BUILDER

Quant / Programmer

Custom indicators, scans, and alerts so your edge runs on autopilot.

06 · THE MENTOR

Coach

Pattern recognition across your trades. Continuous, structured improvement.

01

THE STRATEGIST

Research Analyst

Surfaces macro context, news catalysts, and sector opportunities before you open a single chart.

When to deploy: First thing in the morning, before market open. The Research Analyst exists so you stop being blindsided — by Fed announcements, earnings, geopolitical headlines, or sector rotation that's already underway while you're still drawing trendlines.

PROMPT 1

The Morning Briefing

```
"Before I look at my watchlist today, what macro events, Fed activity, or
sector news should I be aware of that could impact price action this week?"
```

WHY IT WORKS

Most traders open their chart first and ask "what should I do?" Wrong order. You ask "what's happening?" first. This single prompt, run every morning, changes the questions you ask of every chart you look at.

PROMPT 2

Catalyst Check

```
"I'm considering a trade on [TICKER]. Are there any upcoming earnings, economic
reports, or news catalysts in the next 10 days that could significantly impact
this position?"
```

WHY IT WORKS

How many times have you bought a beautiful technical setup, only to get steamrolled by an earnings report you didn't know was three days away? This prompt is your insurance against that exact mistake.

+ 5 more prompts in the full library

Sector Rotation · Earnings Season Positioning · Pre-Market Gap Analysis · Economic Calendar Review · Geopolitical Risk Scan

02

THE PARTNER

Trading Buddy

Your collaborative thinking partner for real-time chart analysis and setup qualification.

When to deploy: The moment you're about to enter. Or when something looks "almost right" and you can't tell if it's a real setup or your bias talking. The Trading Buddy is the desk-mate you don't have — the one you'd lean over to and say, "Hey, look at this. What do you see?"

PROMPT 1

Setup Qualification

```
"I'm looking at [TICKER]. Price is approaching [LEVEL] which is [PIVOT POINT ANALYSIS]. My trend indicators are showing [OBSERVATION] and momentum is [OBSERVATION]. Based on my methodology, does this look like a qualified setup to you? What are your concerns?" [Include Screenshot of Charts]
```

WHY IT WORKS

You're forced to articulate what you see — in writing — before you commit money. Half the time, the act of writing the prompt is what saves you. The other half, the response catches the thing you missed.

PROMPT 2

Confirmation Check

```
"I think I see a [BULLISH/BEARISH] setup forming on [TICKER]. Here's what I'm seeing: [TREND GROUP OBSERVATION], [MOMENTUM GROUP OBSERVATION], [VOLUME GROUP OBSERVATION], [VOLATILITY GROUP OBSERVATION]. What would you want to see confirmed before entering?" [Include Screenshot of Charts]
```

WHY IT WORKS

This forces you out of "I think it's going up" thinking and into structured observation across all four indicator groups. It's the difference between a hunch and a thesis.

+ 5 more prompts in the full library

Pre-Market Prep · Multi-Timeframe Check · Late Entry Evaluation · Sector Alignment Check · Setup Scoring

03

THE SKEPTIC

Debater / Antagonist

Pressure-tests your conviction before you risk a single dollar.

When to deploy: When you're fired up about a trade. When you "just know" it's going to work. When you've been staring at the chart for an hour and everything looks perfect. *Especially* then. The Debater exists to do the one thing your brain refuses to do once it's already decided: argue against the trade.

PROMPT 1

Steel Man the Other Side

```
"I'm planning to enter a [LONG/SHORT] on [TICKER] at [PRICE]. I want you to
argue the other side as convincingly as possible. Give me every reason this
trade doesn't work."
```

WHY IT WORKS

Confirmation bias is a silent killer of retail accounts. Once you've decided you like a trade, your brain hunts for reasons it'll work and dismisses reasons it won't. This prompt forcibly inverts that. If your trade survives the steel-manned bear case, your conviction is real. If it doesn't, you just saved yourself a loss.

+ 6 more prompts in the full library

Recency Bias Check · Overconfidence Challenge · News Narrative Challenge · Timing Devil's Advocate

PRO MOVE

Run the Debater *after* the Trading Buddy. The Buddy helps you see the setup. The Debater stress-tests it. The combination is what separates traders who hold conviction from traders who hold hopium.

04

THE PROTECTOR

Risk Manager

Defines your parameters so conviction becomes action with confidence.

When to deploy: Every. Single. Trade. No exceptions. The Risk Manager is non-negotiable. You don't size on feel, you don't pick stops on vibes, and you don't hope your way to a target. You calculate, then you commit. This avatar takes about 30 seconds to use and might be the most important one in the entire system.

PROMPT 1

Position Sizing

```
"I'm considering a trade on [TICKER]. My account size is [AMOUNT], I'm willing
to risk [%] on this trade, and my stop is at [PRICE]. My entry is [PRICE]. What
should my position size be and what does my risk/reward look like at my target
of [PRICE]?"
```

WHY IT WORKS

The math here is simple — but most traders skip it because it feels tedious. That's exactly why their accounts struggle to recover. Position sizing isn't optional. It's the difference between a string of losses you can recover from and one that puts you on the sidelines for good.

+ 6 more prompts in the full library

Portfolio Exposure Check · Correlated Position Risk · Max Drawdown Planning · Scaling Strategy

REALITY CHECK

If you take nothing else from this guide — take the Risk Manager. The fastest way to stop losing money in markets is to stop risking too much per trade. This prompt makes that math automatic.

05

THE BUILDER

Quant / Programmer

Build tools, scans, and indicators so your process runs on autopilot.

When to deploy: When you notice the same pattern showing up over and over and you're tired of hunting for it manually. When you want to automate a watchlist scan. When you want to backtest an idea before betting real money on it. The Quant turns "I think this works" into "I know this works, here's the data."

PROMPT 1

Custom Indicator Builder

```
"I'm looking at [TICKER] and I notice that when [OBSERVATION — e.g. RSI crosses
above 50 while price is above the weekly pivot and volume spikes above its 20-
day average], the resulting move tends to be significant. I want to build a
TradingView indicator that flags every time this condition has occurred
historically and shows me what price did in the [N] bars that followed. Can you
write the Pine Script for this?"
```

WHY IT WORKS

You don't need a CS degree to code anymore. If you can describe the pattern in plain English, you can have a working TradingView indicator in 60 seconds. This is the single biggest unlock for retail traders in the AI era — and almost nobody is using it.

+ 6 more prompts in the full library

Alert Condition Creator · Backtest Framework · Watchlist Automation · ThinkScript Conversion · Scanner Builder

06

THE MENTOR

Coach

Your periodic thinking partner for growth, pattern recognition, and continuous improvement.

When to deploy: End of every trading week. End of every month. The Coach is the reason traders compound year after year instead of repeating the same mistakes for a decade. Most retail traders never review. They just keep trading. That's why their results never change.

PROMPT 1

Weekly Review

```
"Here are my trades from this week: [PASTE TRADE LOG]. For each trade, I want
you to identify: what I did well, where my process broke down, and one specific
thing I should focus on improving next week."
```

WHY IT WORKS

You can't fix what you don't see. The Coach forces you to look at your own behavior with a clear head, after the emotion has drained out. The patterns it surfaces — entries you took too early, stops you moved, trades you sized too big after a winner — are exactly the patterns holding your account back.

+ 6 more prompts in the full library

Emotional Pattern Review · Rule Violation Audit · Monthly Performance Debrief · Goal Setting Check-in

THE COMPOUNDING EFFECT

Imagine running this prompt every Friday for 52 weeks straight. By the end of the year, you've reviewed roughly 200+ trades with structured feedback on each one. That's more deliberate practice than 95% of retail traders get in their entire careers.

WHAT'S NEXT

This Is Level 1. There's a Lot More.

What you've got here is the entry point — 12 strong prompts curated from a library of 35+. At TradeSmart University, we've got advanced workflows that **combine these avatars in sequence** (so the Research Analyst feeds the Trading Buddy, who hands off to the Debater, who escalates to the Risk Manager), which are covered in depth inside the **Ultimate Setup Formula course**.

But start here. Get these 12 working in your daily process. Within a few weeks you'll feel the shift — fewer impulse trades, cleaner risk, and a process you can actually trust when the market gets noisy.

Ready to see these prompts in action? Come trade with me live every single week inside **Power Trader Live**! Just $10 to start your trial, no commitment:

Start Your Power Trader Trial

TradeSmart UNIVERSITY